



Investor Fact Sheet

Updated October 2009

Universal Security Instruments

Universal Security Instruments, Inc. (NYSE AMEX:UUU), a manufacturer and distributor of residential smoke and fire alarms, is the third largest and fastest-growing smoke alarm company in the world. Universal's core products include smoke alarms, carbon monoxide alarms and bath fans.

Founded in 1969, Universal has a long heritage of developing innovative and easy-to-install safety devices. The Company has driven significant increases in revenue and earnings, while gaining substantial new market share. Universal's ownership structure consists of two subsidiaries:

USI ELECTRIC, INC.
Wholly-Owned Subsidiary
U.S. Electrical Distribution
Catalog & Manufactured Housing Sales

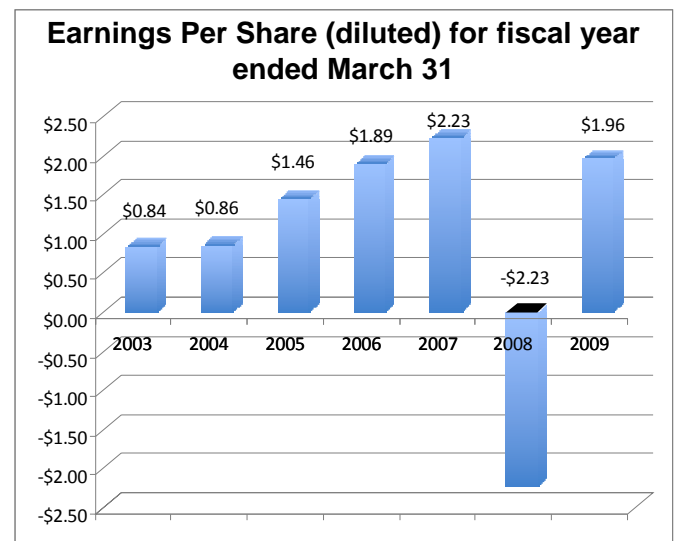
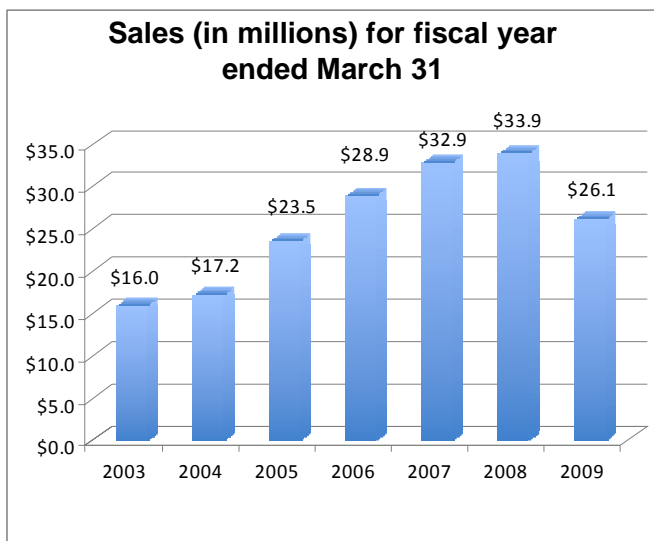
HONG KONG JOINT VENTURE
50%-Owned Manufacturing Subsidiary
Europe, Asia Retail & Wholesale Sales

Company Information

Ticker (NYSE AMEX:UUU)
Recent Price: \$5.9 (9-30-09)
Market Cap: \$14.09 million
Shares Outstanding: 2.388 million
Average Daily Volume: 4,440

52-Week Range: \$1.45 - \$6.50
Price/Earnings: \$3.32
Fiscal Year End: March 31
Institutional Ownership: 27.25%
Diluted EPS: \$1.96 (Fiscal 2009), \$0.25 (1Q09)

Financial Results



Universal Security Instruments, Inc.

NYSE AMEX: UUU

Company Highlights

- The third largest and fastest-growing smoke alarm company in the world.
- Hong Kong Joint Venture includes two manufacturing facilities in China with the capacity to produce 36 million smoke alarms and CO alarms per year; giving Universal a competitive advantage in the areas of pricing, costs and supply.
- The only manufacturer in the world to use a smoke box to test 100% of all smoke alarm production to ensure the highest level of quality.
- State-of-the-art manufacturing facilities are ISO9001 certified (which is the highest level of quality certification).
- Universal presently has government regulatory approvals to distribute smoke and carbon monoxide alarms in 30 countries, with numerous approvals pending.
- Among *Fortune Small Business Magazine's* list of the Top 100 Fastest-Growing Small Public Companies in the U.S. (2006 and 2007)

*Sources: Industry statistics and company estimates

This fact sheet was prepared for Universal Security Instruments, Inc. This is not an offer to buy or sell securities and information contained, while gathered from the Company and other sources and believed to be reliable, is not warranted or guaranteed. For more information about this disclosure, contact Harvey Grossblatt at 410-363-3000, Ext. 224.